

## MPL'S TRADED POLICIES FUND DELIVERS 49.73% OVER FIVE YEARS

LONDON, 01.11.2010 – The Traded Policies Fund ('the Fund') which is managed by fund manager, Managing Partners Limited (MPL), has recently celebrated its fifth anniversary having delivered outstanding steady, incremental returns, even throughout the turmoil of the credit crunch.

The Fund's euro-denominated Institutional share class returned **49.73%** net of all charges over the five years to 15 August, 2010, having never delivered a negative return in any single quarter over that period.

Its performance makes the Fund one of the outstanding performers over a period that has seen many investment funds suffer substantial losses as a result of the global financial crisis, which impacted all of the main asset classes. The Fund's anniversary also coincides with the recent launch of *The Market for traded life policies*, a report by Professor Merlin Stone, visiting Professor at Oxford Brookes, De Montfort and Portsmouth Universities, which discusses the increasing popularity of traded life policies by IFAs and global brand names such as Citibank and BNY Mellon.

The Fund, which also offers institutional and retail share classes denominated in Sterling, Dollar, Yen and Swedish krona, invests in traded life policies (TLPs), which are US-issued whole of life sold before their maturity date to allow the original owners to enjoy some of the benefits during their own lifetimes. TLPs can be used to deliver steady, incremental returns that are uncorrelated to other asset classes.

**Jeremy Leach, Managing Director of MPL, commented:** "This fund has consistently returned positive returns month after month since inception, especially during a time of severe market turbulence. We believe that with the right risk controls and actuarial analysis of the underlying policies, the fund will continue to offer positive, incremental returns to investors, irrespective of what is happening in the markets."

The Traded Policies Fund is a fully-regulated Cayman Islands mutual fund that can be included in personal portfolio bonds, wraps and SIPPs. The minimum direct investment in the fund is £35,000 (or currency equivalent) but the fund can also be accessed via insurance bonds or SIPPs for £2,500.



MPL's Traded Policies Fund is available as institutional share classes in US dollar, Euro, Sterling and Japanese Yen denominations. Growth share classes, which are suitable for retail investors, are available in US dollar, Euro, Sterling, Swedish Krona and Japanese Yen. The Fund is fully hedged in these currencies.

For further information on Managing Partners Limited range of funds, call +44 (0)203 397 0525 or visit ([www.managing-partners.com](http://www.managing-partners.com)).